

BUSINESS AND LIFE INVENTORY

- 1. Why am I in this business?**
- 2. Who are the prospects and clients I really want to work with?**
- 3. Two things I would like to stop doing are:**
- 4. I want to be better at:**
- 5. I am willing to let go of / move on from:**
- 6. I want to make more space for:**
- 7. Two successes I would like to have this year are:**
- 8. The specific business skills / knowledge areas I want to learn and master are:**
- 9. I need to be more grateful for:**
- 10. What additional effort am I willing to make for my own life and business?**
- 11. What will I be able to do if I make these changes?**
- 12. Two things I need the firm to help me with are:**

Once you have taken this Business and Life Inventory, you will have a greater sense of your goals and intentions for the future and a more clear picture of where you can grow.